South Dakota DDD
Rate Rebase Workgroup
Meeting 1

June 28, 2019, 10 a.m. to 3 p.m. CT
# Agenda

**Friday, June 28th from 10:00 a.m. to 3:00 p.m. CDT**

<table>
<thead>
<tr>
<th>Time</th>
<th>Session</th>
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<tr>
<td>10:00 – 10:30</td>
<td>Introductions</td>
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<td>10:30 – 11:00</td>
<td>Project Background</td>
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<td>11:00 – 11:30</td>
<td>Project Overview</td>
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<td>11:30 – 12:30</td>
<td>Challenges and Opportunities</td>
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<td>12:30 – 1:00</td>
<td>Lunch</td>
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<td>1:00 – 2:30</td>
<td>Review of SBR</td>
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<td>2:30 – 3:00</td>
<td>Next Steps</td>
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Introductions

CSP Representatives

- Randy Meendering, ED, CFI, – Huron, SD
- Pam Hanna, ED, LifeQuest – Mitchell, SD
- Steve Watkins, CEO, LifeScape – Sioux Falls, SD
- Bob Bohm, ED, DakotAbilities – Sioux Falls, SD
- Brad Saathoff, ED, BHW – Rapid City, SD
- Melony Bertram, ED, CCI – Winner, SD
- Dan Cross, ED, CSPofSD
Introductions

DDD

- Darryl Millner, Director
- Julie Hand, Assistant Director
- Liliana Borcea, Financial Program Manager
- Julie Johnson-Dresbach, Transitions Manager
- Samantha Hynes, Community Capacity Manager
- Barb Hemmelman, Employment and Community Life Engagement Manager
- Jaze Sollars, Waiver Administrator
- Bianca Villapudua, Program Specialist
Introductions

DHS
- Denice Houlette, Director, DHS B&F
- Greg Evans, Audit Manager, DHS B&F
- Alana Suiter, Provider Reimbursement & Grants Manager, DHS B&F

A&M
- Wanda Seiler, Senior Director, Alvarez & Marsal
- Brian Allen, Manager, Alvarez & Marsal
- Zachary Holden, Associate, Alvarez and Marsal
Project Background

- Rebase vs. Remodel
- SB 147 and Statutory Requirements
- Key Deliverables
  - Work Plan for Rate Rebase and Remodel
  - Plan for Future Rebase and Remodel
- Stakeholder Goals and Priorities
Project Background

Regulatory Requirements and Expectations

- Federal Regulations
- CMS’ Evolving Expectations
  - Bundled rates
  - Fee-for-service
  - Exceptional needs funding
  - Managed care
  - Public engagement / transparency
  - Olmstead and home size
  - Sheltered workshops
# Project Background


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<th>State</th>
<th>Room/Board</th>
<th>Other Unallowable</th>
<th>Total</th>
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<tbody>
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<td>Missouri</td>
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<td><strong>$86M</strong></td>
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Project Overview

- Project Management
- Review Documents
- Identify/Compare National Best Practices
- Provider / Stakeholder Facilitation
- Rate Modeling Analysis Review
- Data Assessment

Handout: *Project Plan and Timelines*
Review of SBR v.3

Background / History
• Data Sources
  o Provider cost reports
  o ICAP
  o Economic Factors
  o Activity logging
  o Special Program Code
  o Age
• Provider Gain/Loss
• 25 Payment Categories

Handout:  SD DHS SBR v.3 (2/24/04)
Challenges and Opportunities

Rebase

• Replacement / Refinement of Data Sources
  • Activity Logging
  • Behavioral / Medical Risk Assessment
  • Problematic Parameter Estimates
• Bundled rates
• Exception funding
• Participant choice and control
• Change management
Challenges and Opportunities

Remodel

- Fee for Service
- Bundled / Managed Care Payment
- Outcome / Milestone Payments
- Value Based Purchasing
Challenges and Opportunities

Fiscal Impact

- Administrative
- DDD Budget
- Provider Budgets
Review of SBR v.3

SBR Discussion Topics

- Case Management Carve Out
- Shared Living Carve In
- Exceptional Needs
- Home Size
- Sheltered Workshops
- Cost Reports
- Activity Logging
- Risk (Medical and Behavioral) Assessment
- Other?
## Review of SBR v.3

<table>
<thead>
<tr>
<th>What’s Working</th>
<th>What’s Not Working</th>
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<tbody>
<tr>
<td>• [list]</td>
<td>• [list]</td>
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Review of SBR v.3

What must be done differently?

• [list]
Next Steps

- Document/Data Review
- Rebase Meeting 2 (and 3?)
- Remodel Meeting